

3. BORROWER AND OTHER SIGNATORIES

Name: Phone:

Signing as: *[Borrower, Non-Borrower Spouse, Vested Owner, Co-Signer, Officer, etc.]*

Type: *[Individual, Partnership, Corporation, etc.]* Fax:

Mailing Address: Email:

Power of Attorney Information:

Name: Phone:

Signing as: *[Borrower, Non-Borrower Spouse, Vested Owner, Co-Signer, Officer, etc.]*

Type: *[Individual, Partnership, Corporation, etc.]* Fax:

Mailing Address: Email:

Power of Attorney Information:

Name: Phone:

Signing as: *[Borrower, Non-Borrower Spouse, Vested Owner, Co-Signer, Officer, etc.]*

Type: *[Individual, Partnership, Corporation, etc.]* Fax:

Mailing Address: Email:

Power of Attorney Information:

Name: Phone:

Signing as: *[Borrower, Non-Borrower Spouse, Vested Owner, Co-Signer, Officer, etc.]*

Type: *[Individual, Partnership, Corporation, etc.]* Fax:

Mailing Address: Email:

Power of Attorney Information:

[Programming if additional Borrowers or Signatories: "See Attachment for Additional Borrowers and Other Signatories."]

4. LENDER CONTACTS

A. GENERAL CONTACT

Name:	File No:
Title:	Phone:
Mailing Address:	Fax:
	Email:

B. FRAUD PREVENTION CONTACT (See Section J of the GENERAL INSTRUCTIONS)

Name:	Phone:
Email:	Fax:

5. LOAN INFORMATION

Loan No:	MIN No:	FHA/VA No:
Signing Date:	Funding Date:	Disbursement Date:
Loan Amount:	Loan Purpose: <i>[Purchase, Refi, Cash-out]</i>	Loan Type: <i>[Conv Fxd, FHA 203(b), VA, HELOC,]</i>
Initial Draw:	Maturity Date:	Initial Interest Rate:
First Payment Amount (excl. impounds):	First Payment Date:	Original Date GFE sent to Borrower:
Index:	Periodic Cap:	Interest Rate Change Date:
Margin:	Ceiling: Floor:	Payment Change Date:
Junior Lien Loan: <i>[Y/N]</i>	Simultaneous Signing: <i>[Y/N]</i>	

*[Programming if additional Loan Information: "**See Data Overflow Page for Additional Loan Information"]*

6. OTHER CONTACTS

A. SETTLEMENT AGENT

Name: File No
Company: Phone:
Mailing Address: Fax:
Email for Contact:
Email for Loan Documents:

B. MORTGAGE BROKER

Name: File No
Company: Phone:
Mailing Address: Fax:
Email:

C. SELLER

Name: Phone:
Contact: Fax:
Mailing Address: Email:

[Programming if other sellers: "See Data Overflow Page for additional Sellers"]

D. REAL ESTATE AGENT/BROKER

Listing Agent: File No
Company: Phone:
Mailing Address: Fax:
Email:

Selling Agent: File No
Company: Phone:
Mailing Address: Fax:
Email:

Date and Time Issued:

Settlement Agent File No:

E. TITLE AGENT

Contact:	File No
Company:	Phone:
	Fax:
Mailing Address:	Email:

7. MORTGAGEE TITLE INSURANCE

Title Vesting:

Insured Lien Position:	Insured Lender:	Title Policy Type:
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Minimum Coverage:	Title Insurer:	Survey Required: [Y/N]
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Required Endorsements:	Allowable Exceptions:
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Forward Title Policy to (the following completed sections are acceptable methods of delivery):

Regular Mail:

Express Mail:

Encrypted Email:

Fax:

Electronic Delivery System: *[URL or company name]*

Batch requirements for electronic delivery: *[n/a, once a month, etc.]*

8. PROPERTY INSURANCE

Loss payee/mortgagee clause:

Impounds: [Y/N]

Type:	Provider:	Premium:
Endorsements:		Maximum Deductible:
Minimum Coverage:	Payment Address:	

Type:	Provider:	Premium:
Endorsements:		Maximum Deductible:
Minimum Coverage:	Payment Address:	

Type:	Provider:	Premium:
Endorsements:		Maximum Deductible:
Minimum Coverage:	Payment Address:	

9. LOAN DOCUMENTS

Signing Expiration Date:

Loan Document Delivery Method:	▼ ----- Deleted: Electronic Recording:¶
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If Signing is canceled, return Loan Documents to:

After Signing, return Loan Documents to:

After Recording, return Loan Documents to:

Date and Time Issued:

Settlement Agent File No:

LOAN DOCUMENTS ENCLOSED:

LOAN DOCUMENTS DELIVERED BY THIRD PARTY:

11. LOAN CONDITIONS

A. PRE-SIGNING CONDITIONS

B. PRE-FUNDING CONDITIONS

12. FUNDING AND RETURN OF LOAN PROCEEDS

A. FUNDING INFORMATION

Disbursement must occur on or before Business Day(s) after Funding.

Funding Expiration Date:

Net Loan Proceeds:

Funding No:

(If this space is blank, Funding authority has not been given. See below.)

Funding Instructions:

B. RETURN OF LOAN PROCEEDS

1. Loan Disburses: Return Excess Loan Proceeds via:

Regular Mail: [N/A or address]

Certified Mail: [N/A or address]

Overnight Delivery: [N/A or address]

Wire: [N/A or wire instructions]

- Deleted: If the Loan does not
- Formatted: Underline
- Deleted: , return Loan Proceeds via
- Formatted: Underline

2. Loan Does Not Disburse: Return Loan Proceeds via:

Regular Mail: [N/A or address]

Certified Mail: [N/A or address]

Overnight Delivery: [N/A or address]

Wire: [N/A or wire instructions]

- Deleted: If the
- Formatted: Underline
- Deleted: d
- Formatted: No underline
- Deleted: , r
- Deleted: any excess

13. ATTACHMENTS

Deleted: 2

Items marked below are attached to and amend these SPECIFIC INSTRUCTIONS. If any provisions in an Attachment conflict with these SPECIFIC INSTRUCTIONS or the GENERAL INSTRUCTIONS, the provisions in the Attachment will control.

- Data Overflow Page
- Amendments to GENERAL INSTRUCTIONS
- Construction Loan Addendum
- Government Loan Addendum
- Home Equity Addendum
- State Specific Requirements Addendum
- Manufactured Housing Loan Addendum
- Reverse Mortgage Addendum
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